

B•B TREUHAND

CURRICULUM VITAE

Last Name **Sergi**
First Name **Lucio**

Education and Training:

Foundation training as a salesperson
Advancement to trustee with the national certificate of qualification

Work Experience:

1996 – 1997 Wadsack Treuhand (Trust) in Zug, Consultant
1997 – 1998 OBT Treuhand (Trust) AG in Zug, Consultant
1998 – 2000 ABACOR (Audit Company) in Cham (Canton Zug)
Revision- and Trust-assistant, Administration EDV
2000 – 2002 Revitrag AG in Zug
Trustee accounting clerk, Administration EDV
2002 – BB Treuhand AG in Baar
Trustee accounting clerk (as of 2003 authorised signatory)

Skills:

- Management and creation of accounts
(Finance- and auxiliary bookkeeping)
- Salary account and social security calculations
- Tax optimal year end booking

- Installation of accounting programs as well as training in said programs
- Securities bookkeeping for private customers

- Tax declarations for private individuals and legal bodies / entities

- EDV-Support in ABACUS and SESAM
- The setup and upkeep of work terminals as well as networks
- Installation of Hard and Software

BB Treuhand AG

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Mitglied der Treuhand-Kammer